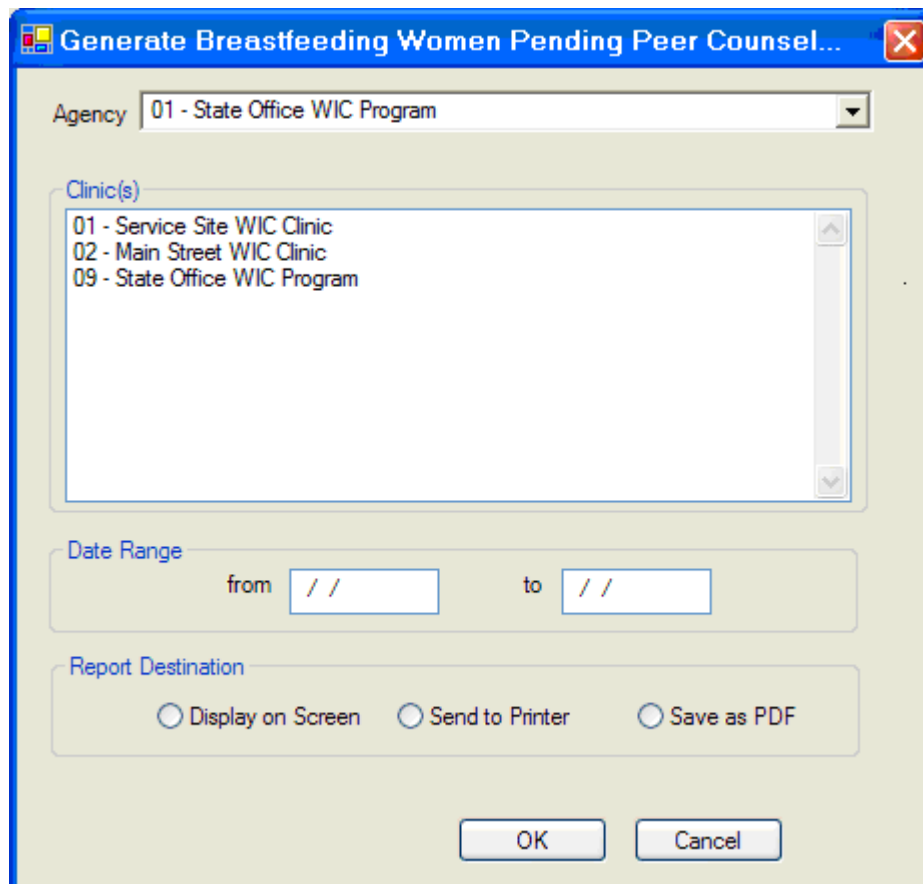


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5. Breastfeeding Peer Counselor Reports

5.1 Generate Breastfeeding Women Pending Peer Counselor Contact Report

When this report is selected, the system will display the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog to select the criteria for printing the Breastfeeding Women Pending Peer Counselor Contact Report. It is invoked when the user selects the Breastfeeding Women Pending Peer Counselor Contact Report list item from the Generate Reports dialog.



The dialog box has a title bar with the text "Generate Breastfeeding Women Pending Peer Counselor..." and a close button. The main area contains the following controls:

- Agency:** A dropdown menu with "01 - State Office WIC Program" selected.
- Clinic(s):** A list box containing three items: "01 - Service Site WIC Clinic", "02 - Main Street WIC Clinic", and "09 - State Office WIC Program".
- Date Range:** A section with "from" and "to" labels, each followed by a date input field (// /).
- Report Destination:** A section with three radio buttons: "Display on Screen", "Send to Printer", and "Save as PDF".
- Buttons:** "OK" and "Cancel" buttons at the bottom right.

Figure 1 – Generate Breastfeeding Women Pending Peer Counselor Contact Report Dialog

5.1.1 Controls

This section describes the behavior of the controls on the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog.

5.1.1.1 Agency Dropdown

The Agency dropdown allows the user to select from a list of local agencies. The control will be enabled when the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog is active. The drop-down list will be filled with entries for each Agency defined in the Agency table. The entries will appear in numerical order by Agency ID.

5.1.1.2 Clinic(s) list box

The control allows the user to select the clinic(s) to include in the Breastfeeding Women Pending Peer Counselor Contact report. The list box will be enabled when the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog is active. The list will be filled with each clinic site that belongs to the agency selected in the Agency dropdown. The control allows either single or multiple selections.

5.1.1.3 Date Range From Masked Edit Box (From)

This control allows the user to enter the start date of the date range on which to filter the Breastfeeding Women Pending Peer Counselor Contact report. The actual delivery date of the breastfeeding participant is compared to this date. The masked edit box will be enabled when the Generate Breastfeeding Women Pending Peer Counselor Contact Report window is active. It will only accept entry of numeric digits. The mask on the box will be “##/##/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.1.1.4 Date Range To Masked Edit Box (to)

This control allows the user to specify the end date of the date range on which to filter the Breastfeeding Women Pending Peer Counselor Contact report. The actual delivery date of the breastfeeding participant is compared to this date. The masked edit box will be enabled when the Generate Breastfeeding Women Pending Peer Counselor Contact Report window is active. It will only accept entry of numeric digits. The mask on the box will be “##/##/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.1.1.5 Report Destination Radio Button Group

This group of radio buttons allows the user to select the destination for the report. The control will be enabled when the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog is active. There will be three (3) report destinations:

- Display on Screen
- Send to Printer
- Save as PDF

The Display on Screen radio button will be the default selection. A selection is required in this control.

5.1.1.6 OK Button

This control allows the user to generate the Breastfeeding Women Pending Peer Counselor Contact report. The control will be enabled when the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog is active. It does not have a mnemonic and it is the default command button for the dialog.

5.1.1.7 Cancel Button

This control allows the user to exit the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog. The control will be enabled when the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog is active. It does not have a mnemonic and it is the cancel command for the dialog.

5.1.2 Processes

This section describes the processes (navigation) that take place as a result of the actions taken on the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog.

5.1.2.1 Initializing the Interface

Upon initial display of the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog:

- The title bar text will be set to “Generate Breastfeeding Women Pending Peer Counselor Contact Report”
- The following controls will be initially blank:
 - Agency dropdown
 - Clinic(s) list box
 - Date Range From masked edit box
 - Date Range To masked edit box
- The Display on Screen radio button will be selected in the Report Destination radio button group

5.1.2.2 Edits

Upon selection of the OK button the system will invoke a standard error message with the text “An entry is required in the {control label}” if a selection is not made in the following:

- Date Range From masked edit box
- Date Range To masked edit box

Upon selection of the OK button the system will invoke a standard error message with the text “A selection is required in the {control label}” if a selection is not made in the following:

- Agency dropdown
- Clinic list box (at least one entry selected)
- Report Destination radio button group

The date entered in the Date Range From masked edit box must be less than or equal to the current system date or the system will invoke a standard error message with the text “Date entered must be less than or equal to today’s date.”

The date entered in the Date Range From masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The date entered in the Date Range To masked edit box must be less than or equal to the current system date or the system will invoke a standard error message with the text “Date entered must be less than or equal to today’s date.”

The date entered in the Date Range To masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The Date Range From masked edit box value must be equal to or less than the value of the Date Range To masked edit box. If the Date Range From masked edit box value is not equal to or less than the Date Range To masked edit box value, the system will invoke a standard error message with the text “Beginning of date range must be equal to or less than end of date range.”

If the Send to Printer radio button is selected in the Report Destination radio button group, and an other output printer has not been selected for the workstation, the system will display a standard system message box with the text “No printer has been specified for this workstation.” Upon dismissal of the message box, the user is returned to the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog.

5.1.2.3 Generate Breastfeeding Women Pending Peer Counselor Contact Report

Upon successful completion of the edits listed above, the system will generate the Breastfeeding Women Pending Peer Counselor Contact report to the selected report destination:

- If Report Destination is Screen, the system will display the report on the screen.
- If Report Destination is Printer, the system will generate the report and send it to the selected other output printer (see System Tools).
- If Report Destination is PDF, the system will invoke the Windows “Save As” dialog. The user may select the folder and enter the file name, or cancel. Upon entering a file name and selecting Save, the system will save the file to the selected folder.

Once the system generates the Breastfeeding Women Pending Peer Counselor Contact report the user is returned to the Generate Reports dialog.

5.1.2.4 Cancel

Upon selection of the Cancel button, the system will dismiss the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog and return to the Generate Reports dialog.

5.2 Breastfeeding Women Pending Peer Counselor Contact Report (Output) CLN008

The user may generate the Breastfeeding Women Pending Peer Counselor Contact report from the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog.

The Breastfeeding Women Pending Peer Counselor Contact Report provides a list of Breastfeeding participants who have not been contacted by a breastfeeding peer counselor and their actual delivery date falls within the given date range.

```

CLN008
SYSTEM NAME
<USER NAME>
                                <STATE NAME DEPARTMENT OF HEALTH>
                                BREASTFEEDING WOMEN PENDING PEER COUNSELOR CONTACT
                                10/01/2004 - 10/31/2004
                                RUN DATE: XX/XX/XXXX
                                RUN TIME:  XX:XX:XX
                                PAGE:      XXX

AGENCY: 001 - CHICKASAW NATION
CLINIC: 001 - SMITHVILLE WIC CLINIC

STATE   PARTICIPANT NAME/INFANT NAME   ACTUAL   BREASTFEEDING   FORMULA   AGE   BREASTPUMP MANUFACTURER/BRAND/
WIC ID   ADDRESS/TELEPHONE               DELIVERY DURATION        QUANTITY  INTRO  TYPE/SUBCLASS USE-TYPE/ISSUE DATE NOTES
-----
19560450 FITZGERALD, JANET M.                 10/02/2004  29 DAYS         400 OZ    1 MONTH  MEDELA HARMONY MANUAL
          FITZGERALD, JOHNNY P.
          5100 BROADWAY AVE.
          SPRINGFIELD, IN 46802-0144.
          219-555-0641
          10/04/2004
12956045 FITZGERALD, MELISSA X.                 10/10/2004  21 DAYS         0 OZ      AMEDA ONE HAND
          FITZGERALD, WILLIAM T.
          5495 CRABAPPLE AVE.
          INDIANAPOLIS, IN 46800-0122
          219-555-3478
          10/12/2004
00034783 THOMLINSON, MARGARET H.                 10/15/2004  16 DAYS         450 OZ    1 MONTH  MEDELA SINGLE DELUXE
          THOMLINSON, MARGE B.
          3333 OAKWOOD
          INDIANAPOLIS, IN 46800-0122
          219-555-6323
          10/18/2004

TOTAL BREASTFEEDING PARTICIPANTS AT SMITHVILLE WIC CLINIC NOT CONTACTED: 3

TOTALS
CLINIC                                COUNT
001 - SMITHVILLE WIC CLINIC         3
GRAND TOTAL                           3

*** END OF LISTING ***

```


5.2.1 Data Elements

This section describes the data elements that will print on the document.

5.2.1.1 *Report Title*

5.2.1.1.1 Origin of Data Elements

The title of the report will be the value of the ReportHeading business rule. The subtitle of the report will be the text “Breastfeeding Women Pending Peer Counselor Contact” and the starting and ending date of the report. The starting and ending dates of the report will be entered on the Generate Breastfeeding Women Pending Peer Counselor Contact Report dialog by the user.

5.2.1.1.2 Format

The dates will print in MM/DD/CCYY format.

5.2.1.2 *Agency*

5.2.1.2.1 Origin of Data Element

This value comes from the AgencyID and Name attributes of the AGENCY entity.

5.2.1.2.2 Format

The values will print as their literal values.

5.2.1.3 *Clinic*

5.2.1.3.1 Origin of Data Element

This value comes from the ServiceSiteID and Name attributes of the SERVICE-SITE entity.

5.2.1.3.2 Format

The values will print as their literal values.

5.2.1.4 *State WIC ID*

5.2.1.4.1 Origin of Data Element

The value will be taken from the Member.StateWICID.

5.2.1.4.2 Format

The value will print as its literal value.

5.2.1.5 Participant Name

5.2.1.5.1 Origin of Data Element

The value will be taken from the Member.FirstName, Member.MiddleInitial and Member.LastName.

5.2.1.5.2 Format

The value will print in {last name}, {first name} {middle initial}. format.

5.2.1.6 Infant Name

5.2.1.6.1 Origin of Data Element

Defaults to “Infant” for the PostpartumInfants that are not linked to a child member. If the PostpartumInfant is linked to a child member, the value will be taken from the Child’s Member.FirstName, Member.MiddleInitial and Member.LastName for the infant(s) linked to the mother.

5.2.1.6.2 Format

The value will print in {last name}, {first name} {middle initial}. format.

5.2.1.7 Mailing Address

5.2.1.7.1 Origin of Data Element

The value will be taken from the Household.MailAddress for the household of the applicant.

5.2.1.7.2 Format

The value will print in its literal value.

5.2.1.8 Mailing City Text and Value Label

5.2.1.8.1 Origin of Data Element

The value will be taken from the Household.MailCity for the household of the applicant.

5.2.1.8.2 Format

The value will print in its literal value.

5.2.1.9 Mailing State Text and Value Label

5.2.1.9.1 Origin of Data Element

The value will be taken from the Household.MailState for the household of the applicant.

5.2.1.9.2 Format

The value will print in its literal value.

5.2.1.10 *Mailing ZIP Text and Value Label*

5.2.1.10.1 Origin of Data Element

The value will be taken from the Household.MailZip for the household of the applicant.

5.2.1.10.2 Format

The value will print in #####-#### format.

5.2.1.11 *Telephone Text and Value Label*

5.2.1.11.1 Origin of Data Element

The value will be taken from the Household.Telephone1 for the household of the applicant.

5.2.1.11.2 Format

The value will print in the format ###-###-####.

5.2.1.12 *Actual Delivery Date*

5.2.1.12.1 Origin of Data Element

The value will be taken from the POSTPARTUM.ActualDeliveryDate.

5.2.1.12.2 Format

The value will print in MM/DD/CCYY format.

5.2.1.13 *Breastfeeding Duration*

5.2.1.13.1 Origin of Data Element

The value will be the number of days the woman has been breastfeeding her infant. It is calculated as the difference between the Actual Delivery Date and the ending date of the report if she is currently breastfeeding, or the difference between the Actual Delivery Date and the date when her infant stopped breastfeeding if she is not breastfeeding. Calculate for each infant for multiple births.

5.2.1.13.2 Format

The value will print in its literal value.

5.2.1.14 Formula Quantity

5.2.1.14.1 Origin of Data Element

The value will be taken from the FoodPrescriptionItem.Quantity for the formula item in the participant's food prescription.

5.2.1.14.2 Format

The value will print in "### oz" format.

5.2.1.15 Age Formula Introduced (Age Formula Intro)

5.2.1.15.1 Origin of Data Element

The value will be calculated using the Postpartum.ActualDeliveryDate and PostpartumInfant.SupplementalFeedBeganDate for the infant of the participant. Calculate for each infant for multiple births.

5.2.1.15.2 Format

The value will print in "# month(s)" format.

5.2.1.16 Breastpump Manufacturer

5.2.1.16.1 Origin of Data Element

The value will be the text description of the breastpump manufacturer from the Manufacturer table. This includes products classified as a breastfeeding item with a Sub-class of breast pump.

5.2.1.16.2 Format

The value will print in its literal value.

5.2.1.17 Breastpump Brand

5.2.1.17.1 Origin of Data Element

The value will be the text description of the breastpump brand from ManufacturerBrand table.

5.2.1.17.2 Format

The value will print in its literal value.

5.2.1.18 Breastpump Type

5.2.1.18.1 Origin of Data Element

The value will be the text description of the breastpump type from the ManufacturerBrandType table.

5.2.1.18.2 Format

The value will print in its literal value.

5.2.1.19 Subclass Use (Single or Multiple)

5.2.1.19.1 Origin of Data Element

This is the subclass use of the breastpump product. The value will be the text description from the ReferenceDictionary.Description table where the ReferenceDictionary.Category = 'INVPDCTSUBCLASSUSE' of the sub-class use code from the Product table.

5.2.1.19.2 Format

The value will print as its literal value.

5.2.1.20 Subclass Type (Electric or Manual)

5.2.1.20.1 Origin of Data Element

This is the subclass use type of the breastpump product. The value will be the text description from the ReferenceDictionary.Description table where the ReferenceDictionary.Category = 'INVPDCTSUBCLASSTYP' of the sub-class use code from the Product table.

5.2.1.20.2 Format

The value will print as its literal value.

5.2.1.21 Issue Date

5.2.1.21.1 Origin of Data Element

The value will be taken from the InventoryIssued.IssueDate.

5.2.1.21.2 Format

The value will print in MM/DD/CCYY format.

5.2.2 Filter Criteria

5.2.2.1 Selected Clinic(s)

Only participants who belong to the user-specified clinic sites are included on the report. The clinics are bridged to InventoryLocation through the Location table.

5.2.2.2 Breastfeeding Participants without Breastfeeding Peer Counselor Contact

Only Breastfeeding participants who have not been contacted by a breastfeeding peer counselor will be included in the report. This will be determined by examining the BFCounselorContact entity.

5.2.2.3 Actual Delivery Date during Specified Date Range

Only Breastfeeding participants whose actual delivery date fall within the user-specified starting and ending dates will be included in the report. This will be determined by examining the POSTPARTUM.ActualDeliveryDate.

5.2.3 Sort Order

5.2.3.1 Clinic ID

The report will be sorted first by the Clinic ID.

5.2.3.2 Actual Delivery Date

The report will be sorted by the Actual Delivery Date within Clinic ID.

5.2.4 Control Breaks

5.2.4.1 Clinic ID

A page break will occur on change in Clinic ID. At the end of each clinic the total number of Breastfeeding participants who have not been contacted by a breastfeeding peer counselor will print.

5.2.5 Grand Total

The total number of Breastfeeding participants who have not been contacted by a breastfeeding peer counselor will print for each clinic.

5.3 Generate Prenatals Pending Peer Counselor Contact Report

When this report is selected, the system will display the Generate Prenatals Pending Peer Counselor Contact Report dialog to select the criteria for printing the Prenatals Pending Peer Counselor Contact Report. It is invoked when the user selects the Prenatals Pending Peer Counselor Contact Report list item from the Generate Reports dialog.

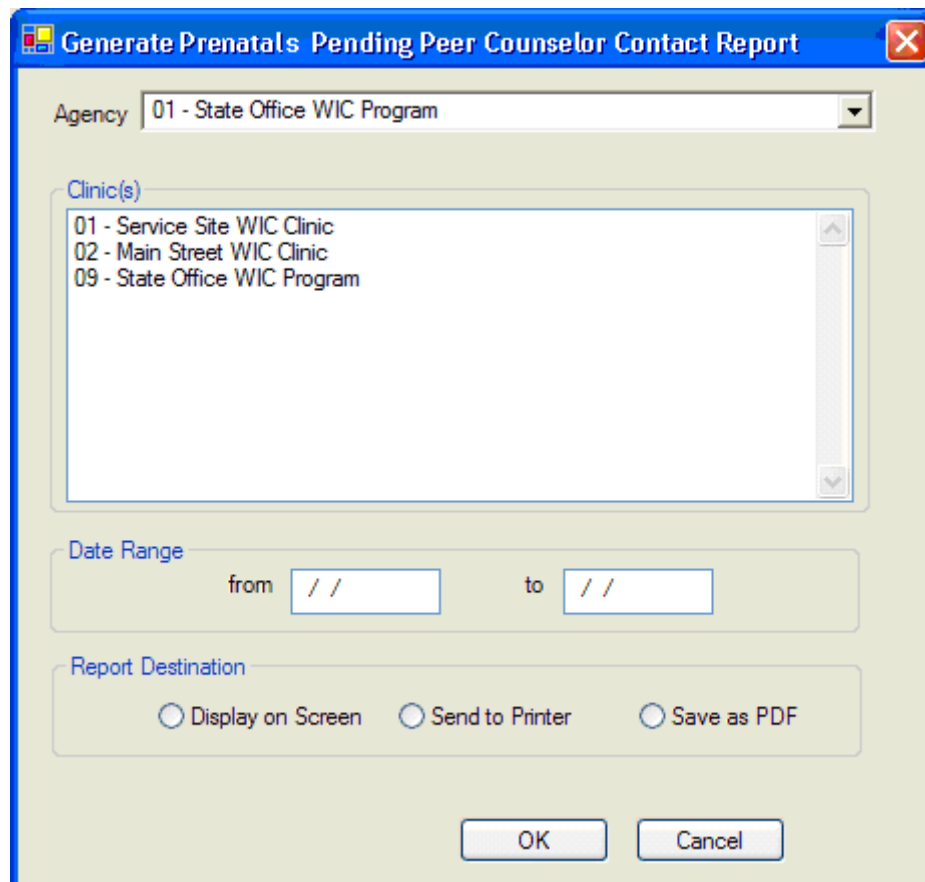


Figure 2 – Generate Prenatals Pending Peer Counselor Contact Report Dialog

5.3.1 Controls

This section describes the behavior of the controls on the Generate Prenatals Pending Peer Counselor Contact Report dialog.

5.3.1.1 Agency Dropdown

The Agency dropdown allows the user to select from a list of local agencies. The control will be enabled when the Generate Prenatals Pending Peer Counselor Contact Report dialog is active. The drop-down list will be filled with entries for each Agency defined in the Agency table. The entries will appear in numerical order by Agency ID.

5.3.1.2 Clinic(s) list box

The control allows the user to select the clinic(s) to include in the Prenatals Pending Peer Counselor Contact report. The list box will be enabled when the Generate Prenatals Pending Peer Counselor Contact Report dialog is active. The list will be filled with each clinic site that belongs to the agency selected in the Agency dropdown. The control allows either single or multiple selections.

5.3.1.3 Date Range From Masked Edit Box (From)

This control allows the user to enter the start date of the date range on which to filter the Prenatals Pending Peer Counselor Contact report. The expected delivery date of the pregnant participant is compared to this date. The masked edit box will be enabled when the Generate Prenatals Pending Peer Counselor Contact Report window is active. It will only accept entry of numeric digits. The mask on the box will be “###/###/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.3.1.4 Date Range To Masked Edit Box (to)

This control allows the user to specify the end date of the date range on which to filter the Prenatals Pending Peer Counselor Contact report. The expected delivery date of the pregnant participant is compared to this date. The masked edit box will be enabled when the Generate Prenatals Pending Peer Counselor Contact Report window is active. It will only accept entry of numeric digits. The mask on the box will be “###/###/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.3.1.5 Report Destination Radio Button Group

This group of radio buttons allows the user to select the destination for the report. The control will be enabled when the Generate Prenatals Pending Peer Counselor Contact Report dialog is active. There will be three (3) report destinations:

- Display on Screen
- Send to Printer
- Save as PDF

The Display on Screen radio button will be the default selection. A selection is required in this control.

5.3.1.6 OK Button

This control allows the user to generate the Prenatals Pending Peer Counselor Contact report. The control will be enabled when the Generate Prenatals Pending Peer Counselor Contact Report dialog is active. It does not have a mnemonic and it is the default command button for the dialog.

5.3.1.7 Cancel Button

This control allows the user to exit the Generate Prenatals Pending Peer Counselor Contact Report dialog. The control will be enabled when the Generate Prenatals Pending Peer Counselor Contact Report dialog is active. It does not have a mnemonic and it is the cancel command for the dialog.

5.3.2 Processes

This section describes the processes (navigation) that take place as a result of the actions taken on the Generate Prenatals Pending Peer Counselor Contact Report dialog.

5.3.2.1 Initializing the Interface

Upon initial display of the Generate Prenatals Pending Peer Counselor Contact Report dialog:

- The title bar text will be set to “Generate Prenatals Pending Peer Counselor Contact Report”
- The following controls will be initially blank:
 - Agency dropdown
 - Clinic(s) list box
 - Date Range From masked edit box
 - Date Range To masked edit box
- The Display on Screen radio button will be selected in the Report Destination radio button group

5.3.2.2 Edits

Upon selection of the OK button the system will invoke a standard error message with the text “An entry is required in the {control label}” if a selection is not made in the following:

- Date Range From masked edit box
- Date Range To masked edit box

Upon selection of the OK button the system will invoke a standard error message with the text “A selection is required in the {control label}” if a selection is not made in the following:

- Agency dropdown
- Clinic list box (at least one entry selected)
- Report Destination radio button group

The date entered in the Date Range From masked edit box must be equal to or greater than the current system date or the system will invoke a standard error message with the text “Date entered must be equal to or greater than today’s date.”

The date entered in the Date Range From masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The date entered in the Date Range To masked edit box must be equal to or greater than the current system date or the system will invoke a standard error message with the text “Date entered must be equal to or greater than today’s date.”

The date entered in the Date Range To masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The Date Range From masked edit box value must be equal to or less than the value of the Date Range To masked edit box. If the Date Range From masked edit box value is not equal to or less than the Date Range To masked edit box value, the system will invoke a standard error message with the text “Beginning of date range must be equal to or less than end of date range.”

If the Send to Printer radio button is selected in the Report Destination radio button group, and an other output printer has not been selected for the workstation, the system will display a standard system message box with the text “No printer has been specified for this workstation.” Upon dismissal of the message box, the user is returned to the Generate Prenatals Pending Peer Counselor Contact Report dialog.

5.3.2.3 Generate Prenatals Pending Peer Counselor Contact Report

Upon successful completion of the edits listed above, the system will generate the Prenatals Pending Peer Counselor Contact report to the selected report destination:

- If Report Destination is Screen, the system will display the report on the screen.
- If Report Destination is Printer, the system will generate the report and send it to the selected other output printer (see System Tools).
- If Report Destination is PDF, the system will invoke the Windows “Save As” dialog. The user may select the folder and enter the file name, or cancel. Upon entering a file name and selecting Save, the system will save the file to the selected folder.

Once the system generates the Prenatals Pending Peer Counselor Contact report the user is returned to the Generate Reports dialog.

5.3.2.4 Cancel

Upon selection of the Cancel button, the system will dismiss the Generate Prenatals Pending Peer Counselor Contact Report dialog and return to the Generate Reports dialog.

5.4 Prenatals Pending Peer Counselor Contact Report (Output) CLN009

The user may generate the Prenatals Pending Peer Counselor Contact report from the Generate Prenatals Pending Peer Counselor Contact Report dialog.

The Prenatals Pending Peer Counselor Contact Report provides a list of Pregnant participants who have not been contacted by a breastfeeding peer counselor and their expected delivery date falls within the given date range.

*** END OF LISTING ***

5.4.1 Data Elements

This section describes the data elements that will print on the document.

5.4.1.1 *Report Title*

5.4.1.1.1 Origin of Data Elements

The title of the report will be the value of the ReportHeading business rule. The subtitle of the report will be the text “Prenatals Pending Peer Counselor Contact” and the starting and ending date of the report. The starting and ending dates of the report will be entered on the Generate Prenatals Pending Peer Counselor Contact Report dialog by the user.

5.4.1.1.2 Format

The dates will print in MM/DD/CCYY format.

5.4.1.2 *Agency*

5.4.1.2.1 Origin of Data Element

This value comes from the AgencyID and Name attributes of the AGENCY entity.

5.4.1.2.2 Format

The values will print as their literal values.

5.4.1.3 *Clinic*

5.4.1.3.1 Origin of Data Element

This value comes from the ServiceSiteID and Name attributes of the SERVICE-SITE entity.

5.4.1.3.2 Format

The values will print as their literal values.

5.4.1.4 *State WIC ID*

5.4.1.4.1 Origin of Data Element

The value will be taken from the Member.StateWICID.

5.4.1.4.2 Format

The value will print as its literal value.

5.4.1.5 Participant Name

5.4.1.5.1 Origin of Data Element

The value will be taken from the Member.FirstName, Member.MiddleInitial and Member.LastName.

5.4.1.5.2 Format

The value will print in {last name}, {first name} {middle initial}. format.

5.4.1.6 Mailing Address

5.4.1.6.1 Origin of Data Element

The value will be taken from the Household.MailAddress for the household of the applicant.

5.4.1.6.2 Format

The value will print in its literal value.

5.4.1.7 Mailing City Text and Value Label

5.4.1.7.1 Origin of Data Element

The value will be taken from the Household.MailCity for the household of the applicant.

5.4.1.7.2 Format

The value will print in its literal value.

5.4.1.8 Mailing State Text and Value Label

5.4.1.8.1 Origin of Data Element

The value will be taken from the Household.MailState for the household of the applicant.

5.4.1.8.2 Format

The value will print in its literal value.

5.4.1.9 Mailing ZIP Text and Value Label

5.4.1.9.1 Origin of Data Element

The value will be taken from the Household.MailZip for the household of the applicant.

5.4.1.9.2 Format

The value will print in #####-#### format.

5.4.1.10 Telephone Text and Value Label

5.4.1.10.1 Origin of Data Element

The value will be taken from the Household.Telephone1 for the household of the applicant.

5.4.1.10.2 Format

The value will print in the format ###-###-####.

5.4.1.11 Expected Delivery Date

5.4.1.11.1 Origin of Data Element

The value will be taken from the Pregnancy.ExpectedDeliveryDate.

5.4.1.11.2 Format

The value will print in MM/DD/CCYY format.

5.4.2 Filter Criteria

5.4.2.1 Selected Clinic(s)

Only participants who belong to the user-specified clinic sites are included on the report.

5.4.2.2 Pregnant Participants without Breastfeeding Peer Counselor Contact

Only Pregnant participants who have not been contacted by a breastfeeding peer counselor will be included in the report. This will be determined by examining the BFCounselorContact entity.

5.4.2.3 Expected Delivery Date during Specified Date Range

Only Pregnant participants whose expected delivery date fall within the user-specified starting and ending dates will be included in the report. This will be determined by examining the Pregnancy.ExpectedDeliveryDate.

5.4.3 Sort Order

5.4.3.1 Clinic ID

The report will be sorted first by the Clinic ID.

5.4.3.2 Expected Delivery Date

The report will be sorted by the Expected Delivery Date within Clinic ID.

5.4.4 Control Breaks

5.4.4.1 Clinic ID

A page break will occur on change in Clinic ID. At the end of each clinic the total number of Pregnant participants who have not been contacted by a breastfeeding peer counselor will print.

5.4.5 Grand Total

The total number of Pregnant participants who have not been contacted by a breastfeeding peer counselor will print for each clinic.

5.5 Generate Breastfeeding Peer Counselor Contact Summary

When this report is selected, the system will display the Generate Breastfeeding Peer Counselor Contact Summary dialog to select criteria for printing the Breastfeeding Peer Counselor Contact Summary. It is invoked when the user selects the Breastfeeding Peer Counselor Contact Summary list item from the Generate Reports dialog.

****This dialog will not be accessible if not applicable to your state.**

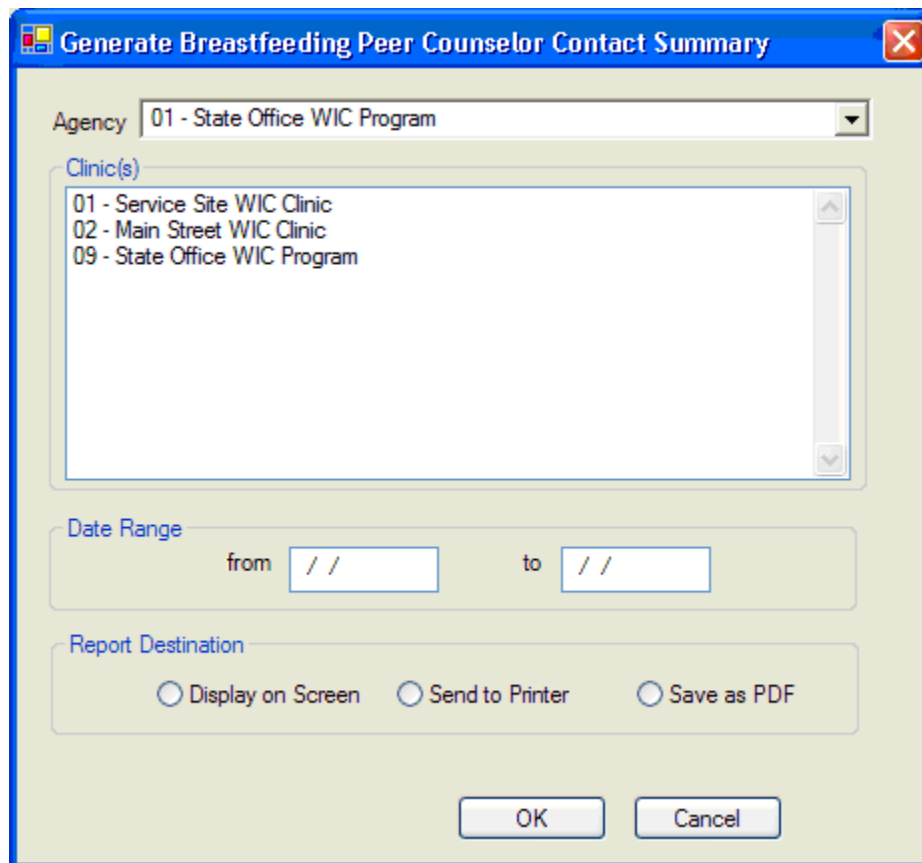


Figure 3 – Generate Breastfeeding Peer Counselor Contact Summary Dialog

5.5.1 Controls

5.5.1.1 Agency Dropdown

The Agency dropdown allows the user to select from a list of local agencies. The control will be enabled when the dialog is active. The dropdown list will be filled with entries for each Agency defined in the Agency table. The entries will appear in numerical order by Agency ID.

5.5.1.2 Clinic(s) list box

The control allows the user to select the clinic(s) to include in the Breastfeeding Peer Counselor Contact Summary. The list box will be enabled when the Generate Breastfeeding Peer Counselor Contact Summary dialog is active. The list will be filled with each clinic site that belongs to the agency selected in the Agency dropdown . The control allows either single or multiple selections.

5.5.1.3 Date Range From Masked Edit Box (From)

This control allows the user to enter the start date of the date range on which to filter the Breastfeeding Peer Counselor Contact Summary. The masked edit box will be enabled when the Generate Breastfeeding Peer Counselor Contact Summary window is active. It will only accept entry of numeric digits. The mask on the box will be “###/###/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.5.1.4 Date Range To Masked Edit Box (to)

This control allows the user to specify the end date of the date range on which to filter the Breastfeeding Peer Counselor Contact Summary. The masked edit box will be enabled when the Generate Breastfeeding Peer Counselor Contact Summary window is active. It will only accept entry of numeric digits. The mask on the box will be “###/###/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.5.1.5 Report Destination Radio Button Group

This group of radio buttons allows the user to select the destination for the summary. The control will be enabled when the Generate Breastpump Peer Counselor Contact Summary dialog is active. There will be three (3) report destinations:

- Display on Screen
- Send to Printer
- Save as PDF

The Display on Screen radio button will be the default selection. A selection is required in this control.

5.5.1.6 OK Button

This control allows the user to generate the Breastfeeding Peer Counselor Contact Summary. The control will be enabled when the Generate Breastfeeding Peer Counselor Contact Summary dialog is active. It does not have a mnemonic and the default command button for the dialog.

5.5.1.7 Cancel Button

This control allows the user to exit the Generate Breastfeeding Peer Counselor Contact Summary dialog. The control will be enabled when the Generate Breastfeeding Peer Counselor Contact Summary dialog is active. It does not have a mnemonic and it is the cancel command for the dialog.

5.5.2 Processes

This section describes the processes (navigation) that take place as a result of the actions taken on the Generate Breastfeeding Peer Counselor Contact Summary dialog.

5.5.2.1 Initializing the Interface

Upon initial display of the Generate Breastfeeding Peer Counselor Contact Summary dialog:

- The title bar text will be set to “Generate Breastfeeding Peer Counselor Contact Summary”
- The following controls will be initially blank:
 - Agency dropdown
 - Clinic(s) list box
 - Date Range From masked edit box
 - Date Range To masked edit box
- The Display on Screen radio button will be selected in the Report Destination radio button group

5.5.2.2 Edits

Upon selection of the OK button the system will invoke a standard error message with the text “An entry is required in the {control label}” if a selection is not made in the following:

- Date Range From masked edit box
- Date Range To masked edit box

Upon selection of the OK button the system will invoke a standard error message with the text “A selection is required in the {control label}” if a selection is not made in the following:

- Agency dropdown
- Clinic list box (at least one entry selected)
- Report Destination radio button group

The date entered in the Date Range From masked edit box must be less than or equal to the current system date or the system will invoke a standard error message with the text “Date entered must be less than or equal to today’s date.”

The date entered in the Date Range From masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The date entered in the Date Range To masked edit box must be less than or equal to the current system date or the system will invoke a standard error message with the text “Date entered must be less than or equal to today’s date.”

The date entered in the Date Range To masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The Date Range From masked edit box value must be equal to or less than the value of the Date Range To masked edit box. If the Date Range From masked edit box value is not equal to or less than the Date Range To masked edit box value, the system will invoke a standard error message with the text “Beginning of date range must be equal to or less than end of date range.”

If the Send to Printer radio button is selected in the Report Destination radio button group, and an other output printer has not been selected for the workstation, the system will display a standard system message box with the text “No printer has been specified for this workstation.” Upon dismissal of the message box, the user is returned to the Generate Breastfeeding Peer Counselor Contact Summary dialog.

5.5.2.3 Generate Breastfeeding Supplies Issuance Report

Upon successful completion of the edits listed above, the system will generate the Breastfeeding Peer Counselor Contact Summary to the selected report destination:

- If Report Destination is Screen, the system will display the report on the screen.
- If Report Destination is Printer, the system will generate the report and send it to the selected other output printer (see System Tools).
- If Report Destination is PDF, the system will invoke the Windows “Save As” dialog. The user may select the folder and enter the file name, or cancel. Upon entering a file name and selecting Save, the system will save the file to the selected folder.

Once the system generates the Breastfeeding Peer Counselor Contact Summary the user is returned to the Generate Reports dialog.

5.5.2.4 Cancel

Upon selection of the Cancel button, the system will dismiss the Generate Breastfeeding Peer Counselor Contact Summary dialog and return to the Generate Reports dialog.

5.6 Breastfeeding Peer Counselor Contact Summary (Output) CLN010

The user may generate the Breastfeeding Peer Counselor Contact Summary from the Generate Breastfeeding Peer Counselor Contact Summary dialog. This report summarizes the contacts by topic that each peer counselor made during a given date range.

****This report will not be accessible if not applicable to your state.**

CLN010
SYSTEM NAME
<USER NAME>

<STATE NAME DEPARTMENT OF HEALTH>
BREASTFEEDING PEER COUNSELOR CONTACT SUMMARY
10/01/2004 - 10/31/2004

RUN DATE: XX/XX/XXXX
RUN TIME: XX:XX:XX
PAGE: XXX

AGENCY: 001 - SMITHVILLE WIC PROGRAM
CLINIC: 001 - SMITHVILLE WIC CLINIC

| BREASTFEEDING PEER COUNSELOR | CONTACT TOPIC | COUNT |
|------------------------------|---|-------|
| DALBERTH, MARY F. | CLEANING AND MAINTENANCE OF BREASTPUMPS | 20 |
| | PROPER FEEDING METHODS | 14 |
| | TOTAL | 34 |
| MEHTA, JULIANA R. | CLEANING AND MAINTENANCE OF BREASTPUMPS | 18 |
| | PROPER FEEDING METHODS | 11 |
| | TOTAL | 29 |

| CONTACT TOPIC | COUNT |
|---|-------|
| CLEANING AND MAINTENANCE OF BREASTPUMPS | 38 |
| PROPER FEEDING METHODS | 25 |
| TOTAL | 63 |

TOTAL CONTACTS FOR 001 - SMITHVILLE WIC CLINIC: 46

*** END OF LISTING ***

5.6.1 Data Elements

This section describes the data elements that will print on the document.

5.6.1.1 *Report Title*

5.6.1.1.1 Origin of Data Elements

The title of the report will be the value of the ReportHeading business rule. The subtitle of the report will be the text “Breastfeeding Peer Counselor Contact Summary” and the starting and ending date of the report. The starting and ending dates of the report will be entered on the Generate Breastfeeding Peer Counselor Contact Summary dialog by the user.

5.6.1.1.2 Format

The dates will print in MM/DD/CCYY format.

5.6.1.2 *Breastfeeding Peer Counselor*

5.6.1.2.1 Origin of Data Element

The value will be taken from the BFCounselor.FirstName, BFCounselor.MiddleInitial and BFCounselor.LastName.

5.6.1.2.2 Format

The value will print in {last name}, {first name} {middle initial}. format.

5.6.1.3 *Contact Topic*

5.6.1.3.1 Origin of Data Element

The value will be the text description of the topic of breastfeeding peer counselor contact from the BFCONTACTTOPIC table.

5.6.1.3.2 Format

The value will print in its literal value.

5.6.1.4 *Count of Contacts (Count)*

5.6.1.4.1 Origin of Data Element

The value will be the accumulated total of breastfeeding peer counselor contacts with the code of the specified contact topic in the BFCounselorContactTopic.BFContactTopicID.

5.6.1.4.2 Format

The value will print in its literal value.

5.6.2 Filter Criteria

5.6.2.1 *Selected Clinic(s)*

The breastfeeding peer counselor contact information for all participants who belong to the user-specified clinic sites is included on the report.

5.6.2.2 *Breastfeeding Peer Counselor Contacts during Specified Date Range*

Only participants who were contacted by a breastfeeding peer counselor between the user-specified starting and ending dates will be included in the report. This will be determined by examining the BFCounselorContact.ContactDate.

5.6.3 Sort Order

5.6.3.1 *Clinic ID*

The report will be sorted first by the Clinic ID.

5.6.3.2 *Breastfeeding Peer Counselor*

The report will be sorted by the Breastfeeding Peer Counselor within Clinic ID.

5.6.3.3 *Contact Topic*

The report will be sorted by the Contact Topic within Breastfeeding Peer Counselor.

5.6.4 Control Breaks

5.6.4.1 *Breastfeeding Peer Counselor*

At the end of each Breastfeeding Peer Counselor the total number of contacts will print.

5.6.4.2 *Clinic ID*

A page break will occur on change in Clinic ID. At the end of each clinic the total number of contacts will print for each contact topic and the total number of contacts will print for the clinic.

5.6.5 Grand Total

The total number of contacts will print for each breastfeeding peer counselor and contact topic.

5.7 Generate Breastfeeding Peer Counselor Activity Report

When this report is selected, the system will display the Generate Breastfeeding Peer Counselor Activity Report dialog to select criteria for printing the Breastfeeding Peer Counselor Activity report. It is invoked when the user selects the Breastfeeding Peer Counselor Activity list item from the Generate Reports dialog.

****This dialog will not be accessible if not applicable to your state.**

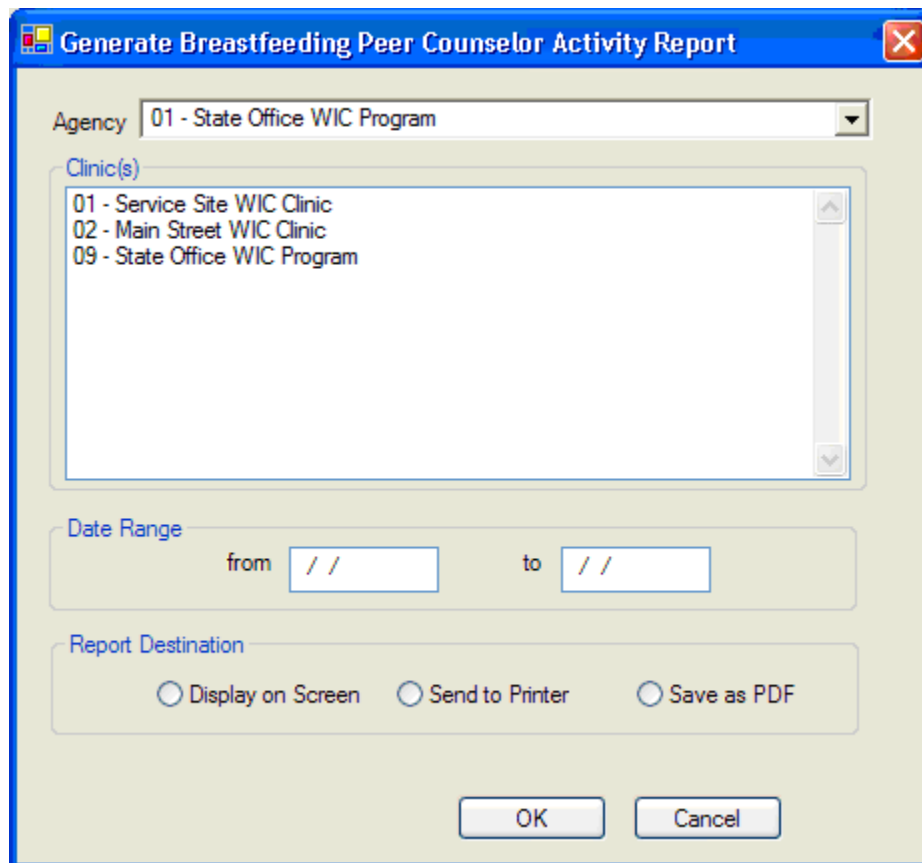


Figure 4 – Generate Breastfeeding Peer Counselor Activity Report Dialog

5.7.1 Controls

5.7.1.1 Agency Dropdown

The Agency dropdown allows the user to select from a list of local agencies. The control will be enabled when the dialog is active. The dropdown list will be filled with entries for each Agency defined in the Agency table. The entries will appear in numerical order by Agency ID.

5.7.1.2 Clinic(s) list box

The control allows the user to select the clinic(s) to include in the Breastfeeding Peer Counselor Activity report. The list box will be enabled when the Generate Breastfeeding Peer Counselor Contact Summary dialog is active. The list will be filled with each clinic site that belongs to the agency selected in the Agency dropdown . The control allows either single or multiple selections.

5.7.1.3 Date Range From Masked Edit Box (From)

This control allows the user to enter the start date of the date range on which to filter the Breastfeeding Peer Counselor Activity Report. The masked edit box will be enabled when the Generate Breastfeeding Peer Counselor Activity Report window is active. It will only accept entry of numeric digits. The mask on the box will be “###/###/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.7.1.4 Date Range To Masked Edit Box (to)

This control allows the user to specify the end date of the date range on which to filter the Breastfeeding Peer Counselor Activity Report. The masked edit box will be enabled when the Generate Breastfeeding Peer Counselor Activity Report window is active. It will only accept entry of numeric digits. The mask on the box will be “###/###/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.7.1.5 Report Destination Radio Button Group

This group of radio buttons allows the user to select the destination for the summary. The control will be enabled when the Generate Breastpump Peer Counselor Activity Report dialog is active. There will be three (3) report destinations:

- Display on Screen
- Send to Printer
- Save as PDF

The Display on Screen radio button will be the default selection. A selection is required in this control.

5.7.1.6 OK Button

This control allows the user to generate the Breastfeeding Peer Counselor Activity Report. The control will be enabled when the Generate Breastfeeding Peer Counselor Activity Report dialog is active. It does not have a mnemonic and the default command button for the dialog.

5.7.1.7 *Cancel Button*

This control allows the user to exit the Generate Breastfeeding Peer Counselor Activity Report dialog. The control will be enabled when the Generate Breastfeeding Peer Counselor Activity Report dialog is active. It does not have a mnemonic and it is the cancel command for the dialog.

5.7.2 **Processes**

This section describes the processes (navigation) that take place as a result of the actions taken on the Generate Breastfeeding Peer Counselor Activity Report dialog.

5.7.2.1 *Initializing the Interface*

Upon initial display of the Generate Breastfeeding Peer Counselor Activity Report dialog:

- The title bar text will be set to “Generate Breastfeeding Peer Counselor Activity Report”
- The following controls will be initially blank:
 - Agency dropdown
 - Clinic(s) list box
 - Date Range From masked edit box
 - Date Range To masked edit box
- The Display on Screen radio button will be selected in the Report Destination radio button group

5.7.2.2 *Edits*

Upon selection of the OK button the system will invoke a standard error message with the text “An entry is required in the {control label}” if a selection is not made in the following:

- Date Range From masked edit box
- Date Range To masked edit box

Upon selection of the OK button the system will invoke a standard error message with the text “A selection is required in the {control label}” if a selection is not made in the following:

- Agency dropdown
- Clinic list box (at least one entry selected)
- Report Destination radio button group

The date entered in the Date Range From masked edit box must be less than or equal to the current system date or the system will invoke a standard error message with the text “Date entered must be less than or equal to today’s date.”

The date entered in the Date Range From masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The date entered in the Date Range To masked edit box must be less than or equal to the current system date or the system will invoke a standard error message with the text “Date entered must be less than or equal to today’s date.”

The date entered in the Date Range To masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The Date Range From masked edit box value must be equal to or less than the value of the Date Range To masked edit box. If the Date Range From masked edit box value is not equal to or less than the Date Range To masked edit box value, the system will invoke a standard error message with the text “Beginning of date range must be equal to or less than end of date range.”

If the Send to Printer radio button is selected in the Report Destination radio button group, and an other output printer has not been selected for the workstation, the system will display a standard system message box with the text “No printer has been specified for this workstation.” Upon dismissal of the message box, the user is returned to the Generate Breastfeeding Peer Counselor Activity Report dialog.

5.7.2.3 Generate Breastfeeding Supplies Issuance Report

Upon successful completion of the edits listed above, the system will generate the Breastfeeding Peer Counselor Activity Report to the selected report destination:

- If Report Destination is Screen, the system will display the report on the screen.
- If Report Destination is Printer, the system will generate the report and send it to the selected other output printer (see System Tools).
- If Report Destination is PDF, the system will invoke the Windows “Save As” dialog. The user may select the folder and enter the file name, or cancel. Upon entering a file name and selecting Save, the system will save the file to the selected folder.

Once the system generates the Breastfeeding Peer Counselor Activity Report the user is returned to the Generate Reports dialog.

5.7.2.4 Cancel

Upon selection of the Cancel button, the system will dismiss the Generate Breastfeeding Peer Counselor Activity Report dialog and return to the Generate Reports dialog.

5.8 Breastfeeding Peer Counselor Activity Report (Output) CLN025

The user may generate the Breastfeeding Peer Counselor Activity Report from the Generate Breastfeeding Peer Counselor Activity Report dialog. This report lists the participants that consulted with each breastfeeding peer counselor during a given date range along with the topics that were discussed.

******This report will not be accessible if not applicable to your state.

CLN025
SYSTEM NAME
<USER NAME>

<STATE NAME DEPARTMENT OF HEALTH>
BREASTFEEDING PEER COUNSELOR ACTIVITY REPORT
11/01/2004 - 11/10/2004

RUN DATE: XX/XX/XXXX
RUN TIME: XX:XX:XX
PAGE: XXX

AGENCY: 001 - STATE OFFICE WIC PROGRAM
CLINIC: 001 - SERVICE SITE WIC CLINIC

BREASTFEEDING PEER COUNSELOR: DALBERTH, MARY F.

| CONTACT DATE | STATE WIC ID | PARTICIPANT NAME | WIC CATEGORY | TOPICS |
|-----------------|-----------------|------------------------|---------------|--|
| 11/02/2004 | 19560450 | FITZGERALD, JANET M. | BREASTFEEDING | CLEANING AND MAINTENANCE OF BREASTPUMPS WEANING/CUP FEEDING |
| 11/10/2004 | 12956045 | FITZGERALD, MELISSA X. | BREASTFEEDING | FEEDING RELATIONSHIP WEANING/CUP FEEDING |

TOTAL CONTACTS FOR DALBERTH, MARY F.: 2

BREASTFEEDING PEER COUNSELOR: MEHTA, JULIANA R.

| CONTACT DATE | STATE WIC ID | PARTICIPANT NAME | WIC CATEGORY | TOPICS |
|-----------------|-----------------|-------------------|--------------|---|
| 11/05/2004 | 16845983 | HOWARD, BRENDA G. | PREGNANT | PROPER FEEDING METHODS WEANING/CUP FEEDING |

TOTAL CONTACTS FOR MEHTA, JULIANA R.: 1

TOTAL CONTACTS FOR SERVICE SITE WIC CLINIC: 3

TOTAL CONTACTS FOR ALL BREASTFEEDING PEER COUNSELORS: 3

*** END OF LISTING ***

5.8.1 Data Elements

This section describes the data elements that will print on the document.

5.8.1.1 *Report Title*

5.8.1.1.1 Origin of Data Elements

The title of the report will be the value of the ReportHeading business rule. The subtitle of the report will be the text “Breastfeeding Peer Counselor Activity Report” and the starting and ending date of the report. The starting and ending dates of the report will be entered on the Generate Breastfeeding Peer Counselor Activity Report dialog by the user.

5.8.1.1.2 Format

The dates will print in MM/DD/CCYY format.

5.8.1.2 *Breastfeeding Peer Counselor*

5.8.1.2.1 Origin of Data Element

The value will be taken from the BFCounselor.FirstName, BFCounselor.MiddleInitial and BFCounselor.LastName.

5.8.1.2.2 Format

The value will print in {last name}, {first name} {middle initial}. format.

5.8.1.3 *Contact Date*

5.8.1.3.1 Origin of Data Element

The value will be taken from the BFCounselorContact.ContactDate.

5.8.1.3.2 Format

The value will print in MM/DD/CCYY format.

5.8.1.4 *State WIC ID*

5.8.1.4.1 Origin of Data Element

The value will be taken from the Member.StateWICID.

5.8.1.4.2 Format

The value will print as its literal value.

5.8.1.5 Participant Name

5.8.1.5.1 Origin of Data Element

The value will be taken from the Member.FirstName, Member.MiddleInitial and Member.LastName.

5.8.1.5.2 Format

The value will print in {last name}, {first name} {middle initial}. format.

5.8.1.6 WIC Category

5.8.1.6.1 Origin of Data Element

The value will be taken from the Member.WICStatus.

5.8.1.6.2 Format

The value will print as its literal value.

5.8.1.7 Topics

5.8.1.7.1 Origin of Data Element

The value will be the text description of the topic from the BFCounselorTopic table of the lookup database.

5.8.1.7.2 Format

The value will print in its literal value.

5.8.2 Filter Criteria

5.8.2.1 Selected Clinic(s)

The breastfeeding peer counselor contact information for all participants who belong to the user-specified clinic sites is included on the report.

5.8.2.2 Breastfeeding Peer Counselor Contacts during Specified Date Range

Only participants who consulted with a breastfeeding peer counselor between the user-specified starting and ending dates will be included in the report. This will be determined by examining the BFCounselorContact.ContactDate.

5.8.3 Sort Order

5.8.3.1 Clinic ID

The report will be sorted first by the Clinic ID.

5.8.3.2 Breastfeeding Peer Counselor

The report will be sorted by the Breastfeeding Peer Counselor within Clinic ID.

5.8.3.3 Contact Date

The report will be sorted by the Contact Date within Breastfeeding Peer Counselor.

5.8.3.4 State WIC ID

The report will be sorted by the State WIC ID within Contact Date.

5.8.4 Control Breaks

5.8.4.1 Breastfeeding Peer Counselor

At the end of each Breastfeeding Peer Counselor the total number of contacts will print.

5.8.4.2 Clinic ID

A page break will occur on change in Clinic ID. At the end of each clinic the total number of contacts will print for each contact topic.

5.8.5 Grand Total

The total number of contacts will print for all breastfeeding peer counselors.

5.9 Generate Breastfeeding Peer Counselor Contacts Report

When this report is selected, the system will display the Generate Breastfeeding Peer Counselor Contacts Report dialog to select criteria for printing the Breastfeeding Peer Counselor Contacts report. It is invoked when the user selects the Breastfeeding Peer Counselor Contacts list item from the Generate Reports dialog.

****This dialog will not be accessible if not applicable to your state.**



Figure 5 – Generate Breastfeeding Peer Counselor Contacts Report Dialog

5.9.1 Controls

5.9.1.1 Date Range From Masked Edit Box (From)

This control allows the user to enter the start date of the date range on which to filter the Breastfeeding Peer Counselor Contacts Report. The masked edit box will be enabled when the Generate Breastfeeding Peer Counselor Contacts Report window is active. It will only accept entry of numeric digits. The mask on the box will be “###/###/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.9.1.2 Date Range To Masked Edit Box (to)

This control allows the user to specify the end date of the date range on which to filter the Breastfeeding Peer Counselor Contacts Report. The masked edit box will be enabled when the Generate Breastfeeding Peer Counselor Contacts Report window is active. It will only accept entry of numeric digits. The mask on the box will be “###/###/####” to accept a date with a four digit year. The masked edit box will initially be blank.

5.9.1.3 Report Destination Radio Button Group

This group of radio buttons allows the user to select the destination for the summary. The control will be enabled when the Generate Breastpump Peer Counselor Contacts Report dialog is active. There will be three (3) report destinations:

- Display on Screen

- Send to Printer
- Save as PDF

The Display on Screen radio button will be the default selection. A selection is required in this control.

5.9.1.4 OK Button

This control allows the user to generate the Breastfeeding Peer Counselor Contacts Report. The control will be enabled when the Generate Breastfeeding Peer Counselor Contacts Report dialog is active. It does not have a mnemonic and it is the default command button for the dialog.

5.9.1.5 Cancel Button

This control allows the user to exit the Generate Breastfeeding Peer Counselor Contacts Report dialog. The control will be enabled when the Generate Breastfeeding Peer Counselor Contacts Report dialog is active. It does not have a mnemonic and it is the cancel command for the dialog.

5.9.2 Processes

This section describes the processes (navigation) that take place as a result of the actions taken on the Generate Breastfeeding Peer Counselor Contacts Report dialog.

5.9.2.1 Initializing the Interface

Upon initial display of the Generate Breastfeeding Peer Counselor Activity Report dialog:

- The title bar text will be set to “Generate Breastfeeding Peer Counselor Contacts Report”
- The following controls will be initially blank:
 - Date Range From masked edit box
 - Date Range To masked edit box
- The Display on Screen radio button will be selected in the Report Destination radio button group

5.9.2.2 Edits

Upon selection of the OK button the system will invoke a standard error message with the text “An entry is required in the {control label}” if a selection is not made in the following:

- Date Range From masked edit box
- Date Range To masked edit box

Upon selection of the OK button the system will invoke a standard error message with the text “A selection is required in the {control label}” if a selection is not made in the following:

- Report Destination radio button group

The date entered in the Date Range From masked edit box must be less than or equal to the current system date or the system will invoke a standard error message with the text “Date entered must be less than or equal to today’s date.”

The date entered in the Date Range From masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The date entered in the Date Range To masked edit box must be less than or equal to the current system date or the system will invoke a standard error message with the text “Date entered must be less than or equal to today’s date.”

The date entered in the Date Range To masked edit box must represent a valid date in the format of MM/DD/CCYY. If an invalid date is entered, the system will invoke a standard error message with the text “Invalid date entered.”

The Date Range From masked edit box value must be equal to or less than the value of the Date Range To masked edit box. If the Date Range From masked edit box value is not equal to or less than the Date Range To masked edit box value, the system will invoke a standard error message with the text “Beginning of date range must be equal to or less than end of date range.”

If the Send to Printer radio button is selected in the Report Destination radio button group, and an other output printer has not been selected for the workstation, the system will display a standard system message box with the text “No printer has been specified for this workstation.” Upon dismissal of the message box, the user is returned to the Generate Breastfeeding Peer Counselor Contacts Report dialog.

5.9.2.3 Generate Breastfeeding Peer Counselor Contacts Report

Upon successful completion of the edits listed above, the system will generate the Breastfeeding Peer Counselor Contacts Report to the selected report destination:

- If Report Destination is Screen, the system will display the report on the screen.
- If Report Destination is Printer, the system will generate the report and send it to the selected other output printer (see System Tools).
- If Report Destination is PDF, the system will invoke the Windows “Save As” dialog. The user may select the folder and enter the file name, or cancel. Upon entering a file name and selecting Save, the system will save the file to the selected folder.

Once the system generates the Breastfeeding Peer Counselor Contacts Report the user is returned to the Generate Reports dialog.

5.9.2.4 Cancel

Upon selection of the Cancel button, the system will dismiss the Generate Breastfeeding Peer Counselor Contacts Report dialog and return to the Generate Reports dialog.

5.10 Breastfeeding Peer Counselor Contacts Report (Output) CLN027

The user may generate the Breastfeeding Peer Counselor Contacts Report from the Generate Breastfeeding Peer Counselor Contacts Report dialog. This report lists the Breastfeeding participants that have consulted with breastfeeding peer counselor and a delivery date during the given date range. It includes the date of the contacts and where they fall within the established protocol.

The contact protocols for this report are defined by the State Office through the values of the BFCounselorContactProtocol1, BFCounselorContactProtocol2 and BFCounselorContactProtocol3 business rules.

****This report will not be accessible if not applicable to your state.**

CLN027
SYSTEM NAME
<USER NAME>

<STATE NAME DEPARTMENT OF HEALTH>
BREASTFEEDING PEER COUNSELOR CONTACTS REPORT
11/01/2004 - 11/10/2004

RUN DATE: XX/XX/XXXX
RUN TIME: XX:XX:XX
PAGE: XXX

AGENCY: 001 - STATE OFFICE WIC PROGRAM
CLINIC: 001 - SERVICE SITE WIC CLINIC

BREASTFEEDING PEER COUNSELOR: DALBERTH, MARY F.

| STATE WIC ID | PARTICIPANT NAME | ACTUAL DELIVERY DATE | -----CONTACT WITHIN: 7 DAYS | PROTOCOL----- 14 DAYS | 21 DAYS | REFERRAL DATE |
|-----------------|------------------------|-------------------------|--------------------------------|--------------------------|---------|------------------|
| 19560450 | FITZGERALD, JANET M. | 11/01/2004 | 2 | 1 | 0 | 11/02/2004 |
| 12956045 | FITZGERALD, MELISSA X. | 11/10/2004 | 1 | 0 | 0 | |

TOTAL CONTACTS/REFERRALS FOR DALBERTH, MARY F.: 4/1

TOTAL CONTACTS/REFERRALS FOR 001 - SERVICE SITE WIC CLINIC: 4/1

TOTAL CONTACTS/REFERRALS FOR ALL BREASTFEEDING PEER COUNSELORS: 4/1

*** END OF LISTING ***

5.10.1 Data Elements

This section describes the data elements that will print on the document.

5.10.1.1 Report Title

5.10.1.1.1 Origin of Data Elements

The title of the report will be the value of the ReportHeading business rule. The subtitle of the report will be the text “Breastfeeding Peer Counselor Contacts Report” and the starting and ending date of the report. The starting and ending dates of the report will be entered on the Generate Breastfeeding Peer Counselor Contacts Report dialog by the user.

5.10.1.1.2 Format

The dates will print in MM/DD/CCYY format.

5.10.1.2 Breastfeeding Peer Counselor

5.10.1.2.1 Origin of Data Element

The value will be taken from the BFCounselor.FirstName, BFCounselor.MiddleInitial and BFCounselor.LastName.

5.10.1.2.2 Format

The value will print in {last name}, {first name} {middle initial}. format.

5.10.1.3 State WIC ID

5.10.1.3.1 Origin of Data Element

The value will be taken from the Member.StateWICID.

5.10.1.3.2 Format

The value will print as its literal value.

5.10.1.4 Participant Name

5.10.1.4.1 Origin of Data Element

The value will be taken from the Member.FirstName, Member.MiddleInitial and Member.LastName.

5.10.1.4.2 Format

The value will print in {last name}, {first name} {middle initial}. format.

5.10.1.5 Actual Delivery Date

5.10.1.5.1 Origin of Data Element

The value will be taken from the POSTPARTUM.ActualDeliveryDate.

5.10.1.5.2 Format

The value will print in MM/DD/CCYY format.

5.10.1.6 Contact Protocol

5.10.1.6.1 Origin of Data Element

These values will be calculated based upon the number of breastfeeding peer counselor contacts for the participant within the numbers of days required by the protocol.

5.10.1.6.1.1 Within 7 Days (7 Days)

This value will be the number of breastfeeding peer counselor contacts for the participant within 7 days of their actual delivery date. The number of days for this protocol will be the value of the BFCounselorContactProtocol1 business rule.

5.10.1.6.1.2 Within 14 Days (14 Days)

This value will be the number of breastfeeding peer counselor contacts for the participant within 14 days of their actual delivery date. The number of days for this protocol will be the value of the BFCounselorContactProtocol2 business rule.

5.10.1.6.1.3 Within 21 Days (21 Days)

This value will be the number of breastfeeding peer counselor contacts for the participant within 21 days of their actual delivery date. The number of days for this protocol will be the value of the BFCounselorContactProtocol3 business rule.

5.10.1.6.2 Format

The values will print as their literal values.

5.10.1.7 Referral Date

5.10.1.7.1 Origin of Data Element

The value will be taken from the BFCounselorContact.ContactDate if the BFCounselorContact.Referral is "Y".

5.10.1.7.2 Format

The value will print in MM/DD/CCYY format.

5.10.2 Filter Criteria

5.10.2.1 Breastfeeding Women with Actual Delivery Date during Specified Date Range

Only Breastfeeding participants whose actual delivery date fall between the user-specified starting and ending dates will be included in the report. This will be determined by examining the POSTPARTUM.ActualDeliveryDate.

5.10.3 Sort Order

5.10.3.1 Clinic ID

The report will be sorted first by the Clinic ID.

5.10.3.2 Breastfeeding Peer Counselor

The report will be sorted by the Breastfeeding Peer Counselor within Clinic ID.

5.10.3.3 Participant Name

The report will be sorted alphabetically by the Participant name within Breastfeeding Peer Counselor.

5.10.4 Control Breaks

5.10.4.1 Breastfeeding Peer Counselor

At the end of each Breastfeeding Peer Counselor the total number of contacts and referrals will print.

5.10.4.2 Clinic ID

A page break will occur on change in Clinic ID. At the end of each clinic the total number of contacts and referrals for all breastfeeding peer counselors will print.

5.10.5 Grand Total

The total number of contacts will print for all breastfeeding peer counselors.